

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):  To: Hong Kong Exchanges and Clearing Li		28/02/2015		
		Limited		
Name of Issuer China Hongqiao Group Limited				
Date Submitted	02/03/201	5		
I. Movements in Authorised S	hare Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>1378</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u>	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)	_	-	
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription :No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	No. of other classes		
Stock code : N/A Desc	No. of other classes		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
_	(1)	(2)	shares	shares		
Balance at close of preceding month	6,160,880,000					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	6,160,880,000					

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the
(dd/mm/yyyy) and —			0		•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(Trote 1)						
2.						
<u> 2.</u>						
-						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_	1.4 (0.5)		<b>.</b>	
		Tot	al A. (Ordin		NIL	
				nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised duri	ng the month	from exercise of				
options (State currency				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ary shares) ace shares) ther class)	NIL NIL NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds Due		month	monui	111011111		
10 April 2017 Principal Amount: US\$150,000,000	US\$	Nil	Nil	150,000,000	Nil	Nil (See remarks)
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$5.98(subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	General Mandat (16/05/2014)	e				
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( // / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				. ———		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares	<u> </u>			. ———		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) (Other class)	NIL NIL NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		-
2.		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Ot	ner Movements in	Issued Share Capital				NI C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	( / /)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /)			
			EGM approval date: (dd/mm/yyyy)	(,,,			
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		I	For Main	Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	77	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM liste	ed issuers
	Type of Issue		shares of issuer issued i during the month pursuant thereto	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	
	1001gumoussa		EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable(Note 1)	
10.	Other (Over-allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
	_	_	Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL	
To	otal increase / (decrea	ase) in ordinary shar	Total of A to E).	IL IL
т.	.4.1 : / (4	) :	(2)	TL
			iales during the month (i.e. Total of A to E).	TL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The conversion period for the convertible bonds issued by the Company started from 9 June 2014.
Submitted by: Zhang Yuexia
Title: Company Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.